

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

- against -

COLONIAL INVESTMENT MANAGEMENT, LLC,  
COLONIAL FUND LLC, and CARY G. BRODY,

Defendants.

07 Civ. 8849 (PKC)

ECF CASE

**DECLARATION OF LEONARD N. SCHMIDT**

LEONARD I. SCHMIDT declares under penalty of perjury pursuant to 28 U.S.C. § 1746:

1. I am a paralegal specialist in the New York Regional Office of the Securities and Exchange Commission. I am personally familiar with the facts set forth herein. I am over 18 years old and I believe in the obligations of an oath.

2. On September 20, 2010, at 2:27 P.M., I personally served a copy of the following documents in the above action upon Linda Platone, Legal Department, JPMorgan Chase Bank, N.A., at One Chase Manhattan Plaza, New York, New York 10005:

- a. Order to Show Cause;
- b. Motion for Turnover Order;
- c. Declaration of John J. Graubard and Exhibits;
- d. Declaration of John J. Graubard pursuant to Local Civil Rule 6.1; and
- e. Memorandum of Law.

I declare under penalty of perjury that the foregoing is true and correct. Executed at New York, New York on September 21, 2010.

  
LEONARD N. SCHMIDT